IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELWARE

| IN RE: | Chapter 11 |
|-------------------------|---|
| APCO LIQUIDATING TRUST, |) Bankruptcy Case No. 05-12355(BLS)) Adversary No. 07-474 |
| Debtors. |) |
| CITY OF WICHITA KANSAS, |) MEDIATOR'S CERTIFICATE OF COMPLETION) |
| Appellant, | FILED |
| v. | |
| APCO LIQUIDATING TRUST, | SEP 28 2007 |
| Appellee. | U.S. DISTRICT COURT DISTRICT OF DELAWARE |

In accordance with this Court's Order Assigning Adversary Proceeding to Mediation, the undersigned Mediator reports that the Mediation was completed on September 26, 2007 and resolved in the following manner (complete applicable provisions):

- (a) The following individuals were present:
 - (1) Parties (name and capacity) -
 - (2) Counsel (name and party representing) -

Matt Prewitt, Esq. – Attorney for Appellee Neal Weinfield, Esq. – Attorney for Appellee John Knight, Esq. – Attorney for Appellee

First Deputy City Attorney Joe Long - Attorney for Appellant Mark Carder, Esq. - Attorney for Appellant.

(b) The following parties failed to appear and/or participate as ordered:

None

- (c) The outcome of the mediation conference was:
- X The matter has been completely resolved and counsel (or parties) have

| | been instructed to file an appropriate stipulation and proposed order within twenty (20) days of the conference. | | | |
|--------|--|--|--|--|
| | | The matter has been partially resolved and counsel (or parties) have been instructed to file appropriate stipulation and proposed order regarding those claims or issues which have been resolved within twenty (20) days. | | |
| • | | The following issues remain for this court to resolve: | | |
| | | The matter has not been resolved and should proceed to trial. | | |
| | | OTHER: | | |
| Dated: | Septer | mber 28, 2007 | Signature of Mediator | |
| | | | Brian A. Sullivan Name of Mediator 300 Delaware Avenue, 13 th Floor Mailing Address Wilmington, DE 19801 City, State, Zip Code (302) 652-1100 Phone No. | |

cc: Counsel of Record